To: Secretary’s Office  Program and Policy  Administrative Services  Licensure, Certification, and Evaluation
Martin Kennedy  Bill McDaniel  Alice Knatt  Greg Reser
Traci Ward  Joyce Smith  Bob Parker  Vera VanBruggen
Carmen Sellens  Tina Langley  Brad Ridley  Susan Fout
Barbara Conant  Dave Halferty  Heidi Burris  Mike Branam

Legal  Administration on Aging  KHPA  Provider Associations
Joann Corpstein  Amy Wiatr  Sabrina Young  Shannon Jones, SILCK
Greg Wright  Roxanna Namey  KACIL  KAHS
Susan Andrews  Sharon Johnson  KAHC/KCAL  Craig Kaberline, K4A

Stakeholders
PSA 01  Ruth Jones/Joseph Reardon/Loris Jones
PSA 02  Annette Graham/Thomas Winters
PSA 03  Greg Hoover/Wilmer Severns
PSA 04  Jocelyn Lyons/Tom Ryan
PSA 05  John L. Green/Ralph L. Barclay
PSA 06  Dave Geist/Phyllis Haltom
PSA 07  Elizabeth Maxwell/Eugene Hightberger
PSA 08  Julie Govert-Walter/J.M. Frey
PSA 09  Karen Wilson/Allison Mueller
PSA 10  Jodi Abington/Don Bales
PSA 11  Dan Goodman/Hannes Zacharias/Annabeth Surbaugh
CME 5790  Stepping Stones Unlimited, LLC
CME 5999  Legacy Case Services
CME 6805  Life Transitions LLC
CME 6807  Communityworks Inc.
CME 6817  Gault Consulting and Family Services

Field Services Policy #:  FS 2010-05
From:  Patsy Samson
Date:  08/26/10

RE: Older Americans Act, Senior Care Act, and Medicaid Programs

Policy Issue: Revise policies to reflect the 2006 amendment to the Older Americans Act, provide allowances for extension of an assessment due date under certain circumstances, and update and clarify various policies. FSM sections included in this policy are as follows:

Section 1.1  General Definitions
Section 1.3  Grievances/Notice of Actions/Appeals/Affirmative Action
Section 1.4  Background Check
Section 1.5  Aging Taxonomy
Section 2.4  Standard Intake Process
Section 2.5  Uniform Program Registration Process
Section 2.6  Uniform Assessment Instrument and Abbreviated Uniform Assessment Instrument Process
Section 2.7  AUAI and UPR Trainer, UAI and AUAI Assessors, and UPR Interviewer Requirements

Check Appropriate Process:

Policy Implementation Through:
- ☒ KDOA  ☐ KHPA  ☐ MMIS Fiscal Agent (HP Enterprise Services)

KDOA Contact Person(s):  Angel Nott (785-368-7323) and Jennifer Springer (785-296-6448)
KHPA Contact Person(s):  N/A
### Related References/Processes:

- Related Policy Number(s): N/A

### Superseded Policy Numbers:

Sections 1.1; 1.3; 1.4; 1.5; 2.4; 2.5; 2.6; and 2.7

### K.A.R. Change Required?

- **No**

### KDOA Policy Manual Change?

- **Yes**

### K.A.R. Change Required?

**If yes:**
- What Reference #(#s): 
- Date to initiate revision: 
- Proposed effective date: 

### State Plan Change Required?

- **No**

**If yes:**
- What section #(#s): 
- Submission Date: 
- Transmittal Number (TN): 
- Supersedes Transmittal Number: 

### Waiver Amendment Required?

- **No**

### KDOA Policy Manual Change?

**Yes**

### Routing Information:

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| KHPA Approval Date  | N/A      | KDOA Approval Date          | 08/25/10 |

### Training Required?

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### Rationale for Change:

Policy updates are needed as a result of the 2006 amendment to the Older Americans Act. Provisions have been added to allow assessments to be valid beyond 365 days, provided the customer has been admitted to a hospital, nursing home, or rehabilitation facility at the time the reassessment is due. Requirements for the standard intake process have been extended to include all CMEs. Language has been added or clarifications made to increase user comprehension of policy requirements.

### Final Policy:

This policy will become effective September 1, 2010.

### Approved

☑

Disapproved

☐

__________________________
Secretary of Aging

08/26/10

Date